



## Union Tank Car Company

39 South LaSalle Street  
Chicago, Illinois 60603  
312 372-9500

Arthur B. Hillman  
Secretary and  
Assistant General Counsel

RECORDATION NO. 5781-6  
JUN 1 1984 12 PM

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to 49 U.S.C. Sec. 11303, an original and two certified counterparts of the Tenth Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated May 1, 1984, by and between Union Tank Car Company, 39 South LaSalle Street, Chicago, Illinois 60603 (the "Company") and United States Trust Company of New York, 45 Wall Street, New York, New York 10005 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of July 1, 1970, between the Company and the Bank. The Supplemental Agreement evidences the substitution under said Equipment Trust Agreement of three railroad cars, identified with the initials UTLX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the 21 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the Bill of Sale are more fully described in Schedule B attached hereto. The Bill of Sale releases the Equipment from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of July 1, 1970, which was recorded with your office on July 15, 1970, and assigned recordation number 5781. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

RECORDATION NO. 5781-6  
JUN 1 1984 12 PM

4-153A041 INTERSTATE COMMERCE COMMISSION

May 30, 1984

JUN 1 1984  
20.00  
JUN 1 1984

STATE OF ILLINOIS )  
 ) SS.  
COUNTY OF COOK )

RECORDATION NO. 5781-P Filed 1984

JUN 1 1984 - 1 01 PM

CERTIFICATE

STATE COMMERCE COMMISSION

The undersigned Carol D'Ascenzo, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 7th day of May, 1984, from United States Trust Company of New York to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 30th day of May, 1984.

Carol D'Ascenzo  
Notary Public

BILL OF SALE

United States Trust Company of New York  
as Trustee under Equipment Trust Agreement

Dated as of July 1, 1970 (Series 6)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that United States Trust Company of New York (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of July 1, 1970 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases the Equipment described in Schedule B hereto from the lien of the Agreement, which was recorded with the Interstate Commerce Commission on July 15, 1970, and assigned recordation number 5781.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by a proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this 7<sup>th</sup> day of May, 1984.

UNITED STATES TRUST COMPANY  
OF NEW YORK,  
as Trustee

By Stephen J. Falco

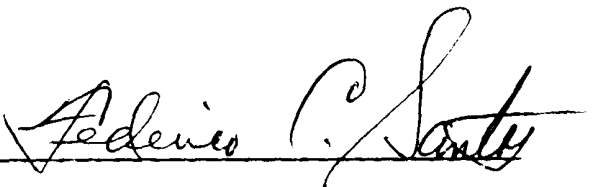
(CORPORATE SEAL)

ATTEST:

Gerard F. Ganey  
Its GERARD F. GANEY  
Assistant Secretary

STATE OF NEW YORK )  
 ) SS  
COUNTY OF NEW YORK )

On this 7 day of May, 1984, before me, a Notary Public in and for said County, personally appeared \_\_\_\_\_  
STEPHEN J. KABA and GERARD F. GANEY to me personally known, who being by me duly sworn did say that they are respectively Ass. Vice President and Ass. Secretary of United States Trust Company of New York, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by authority of the Board of <sup>Trustees</sup> Directors, and said STEPHEN J. KABA and GERARD F. GANEY acknowledged that the execution of the foregoing instrument was the free act and deed of said Bank.



Notary Public

FEDERICO C. SANTOS  
Notary Public, State of New York  
No. 41-4691650  
Qualified in Queens County  
Commission Expires March 30, 1985

My Commission Expires:

\_\_\_\_\_

## SCHEDULE B

## DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	LO	3,000 CUFT	UTLX 80273
2	LO	3,800 CUFT	CP 381807, 381848
1	TMI	13,300	UTLX 76560
1	TMI	13,400	UTLX 77883
2	TMI	13,600	UTLX 76325, 76825
1	TPA	13,700	UTLX 13100
1	TPI	17,300	UTLX 81131
3	TM	20,000	UTLX 577, 843, 77789
1	TMI	20,000	UTLX 77854
1	TMI	20,400	UTLX 77314
3	TMI	22,500	UTLX 25594, 77483, 77512
4	TP	33,800	UTLX 38776, 38877, 90359, 92732
<u>21</u> Total			

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